

Long-Term Factors For Growth in the East Valley

**Presented by:
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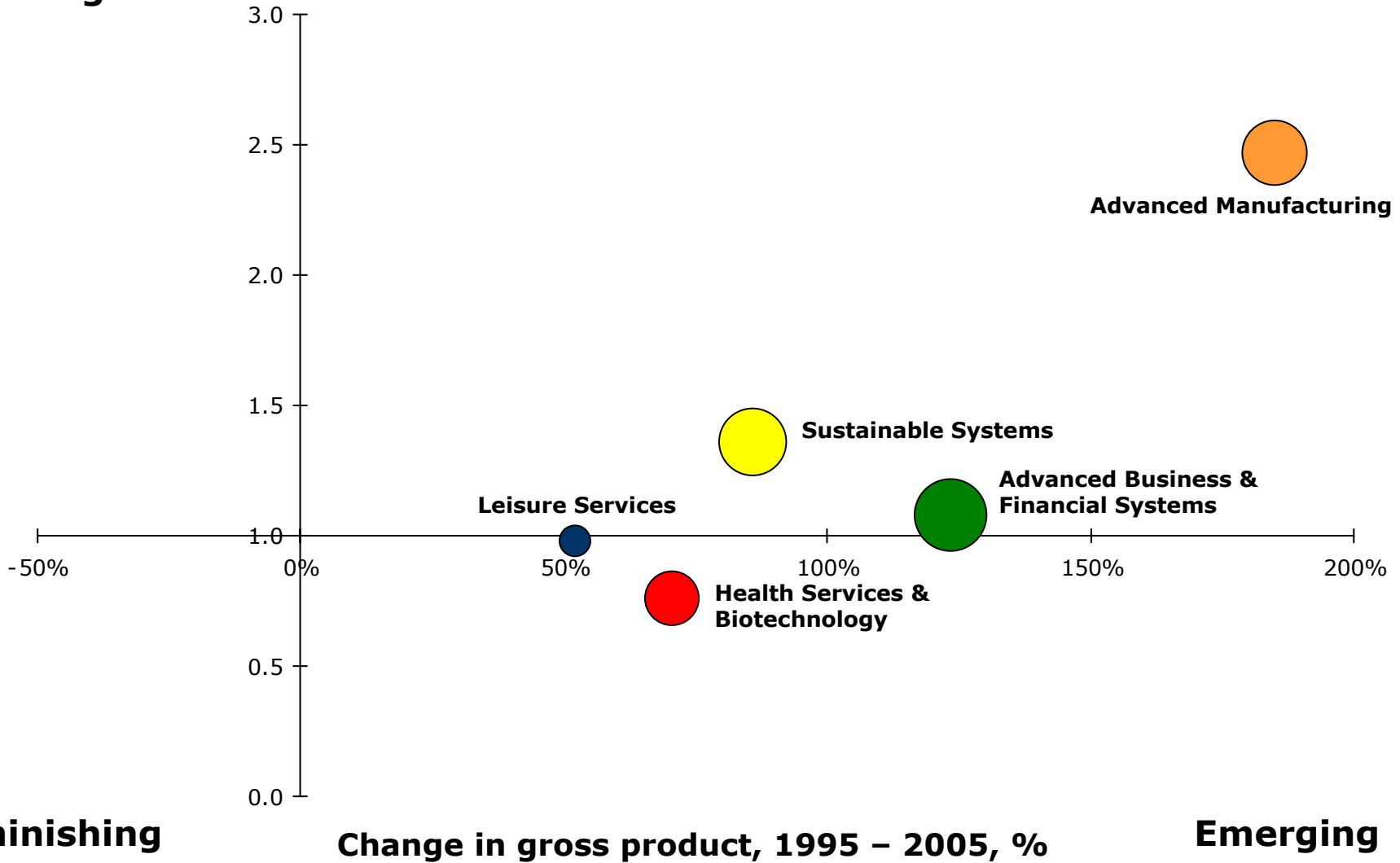
East Valley Industrial Clusters in Phoenix Metro Area

10-year growth vs. Concentration

Faltering

Stable

Concentration Index, U.S. = 1.0



Diminishing

Change in gross product, 1995 - 2005, %

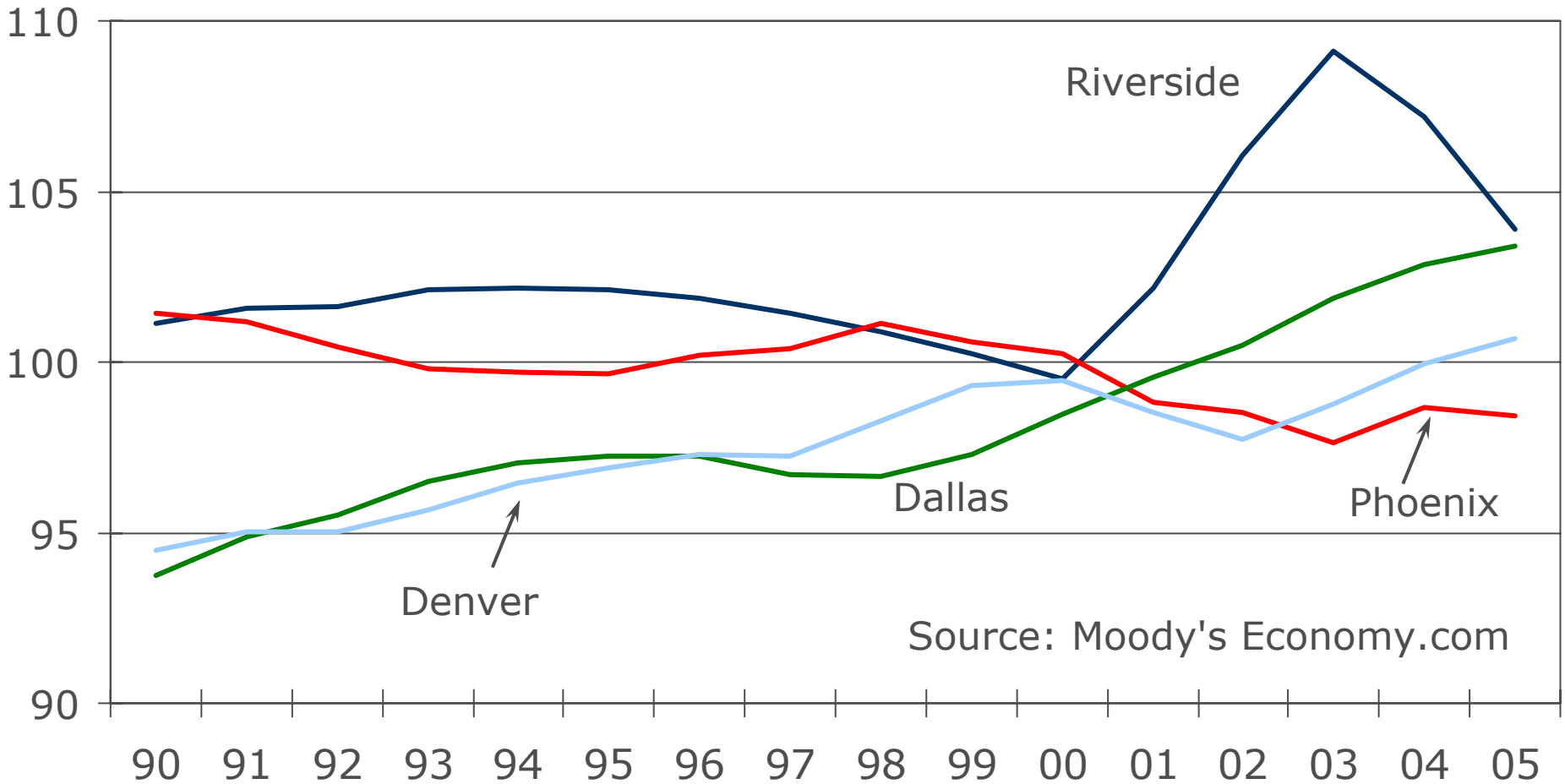
Emerging

Long-Term Potential for the East Valley

- Leisure Services
- Health Services and Biotech
- Advanced Business and Financial Services
- Advanced Manufacturing
- Sustainable Systems
- **Dependent upon six key factors...**

Low Costs

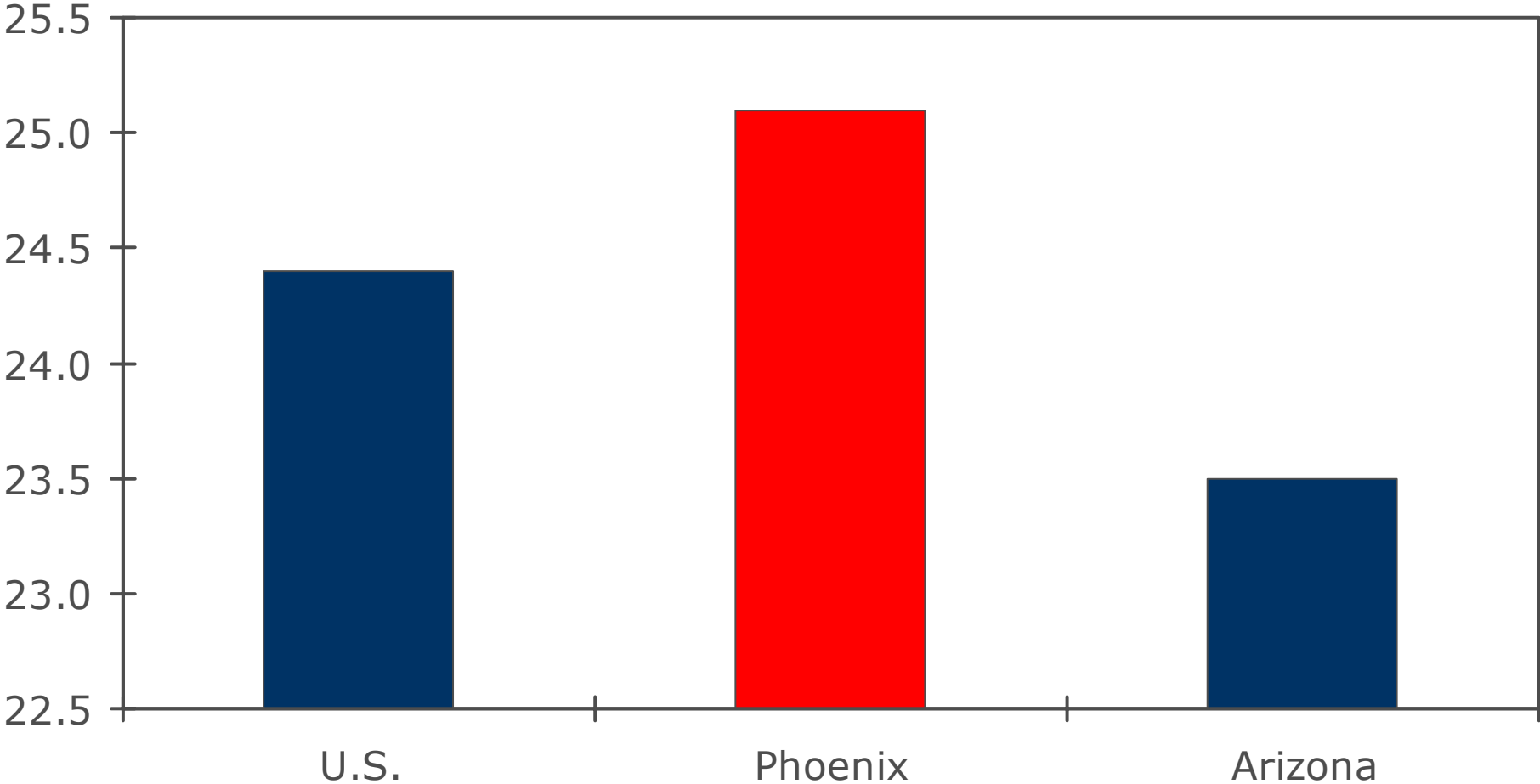
Cost of Doing Business Index, U.S. = 100



Source: Moody's Economy.com

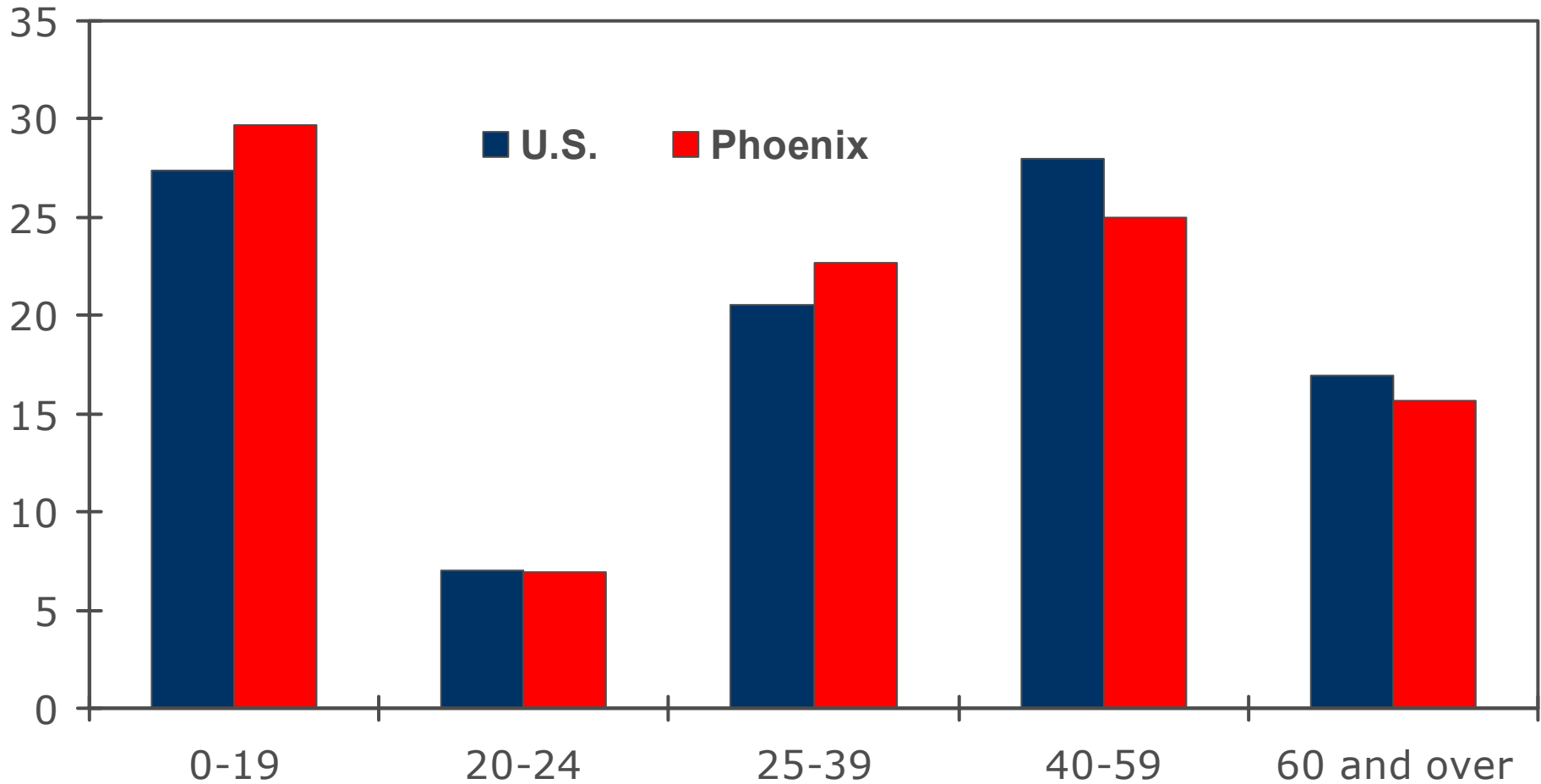
Skilled Workforce: Educational Attainment

% of population age 25 or older with degree or higher, 2000



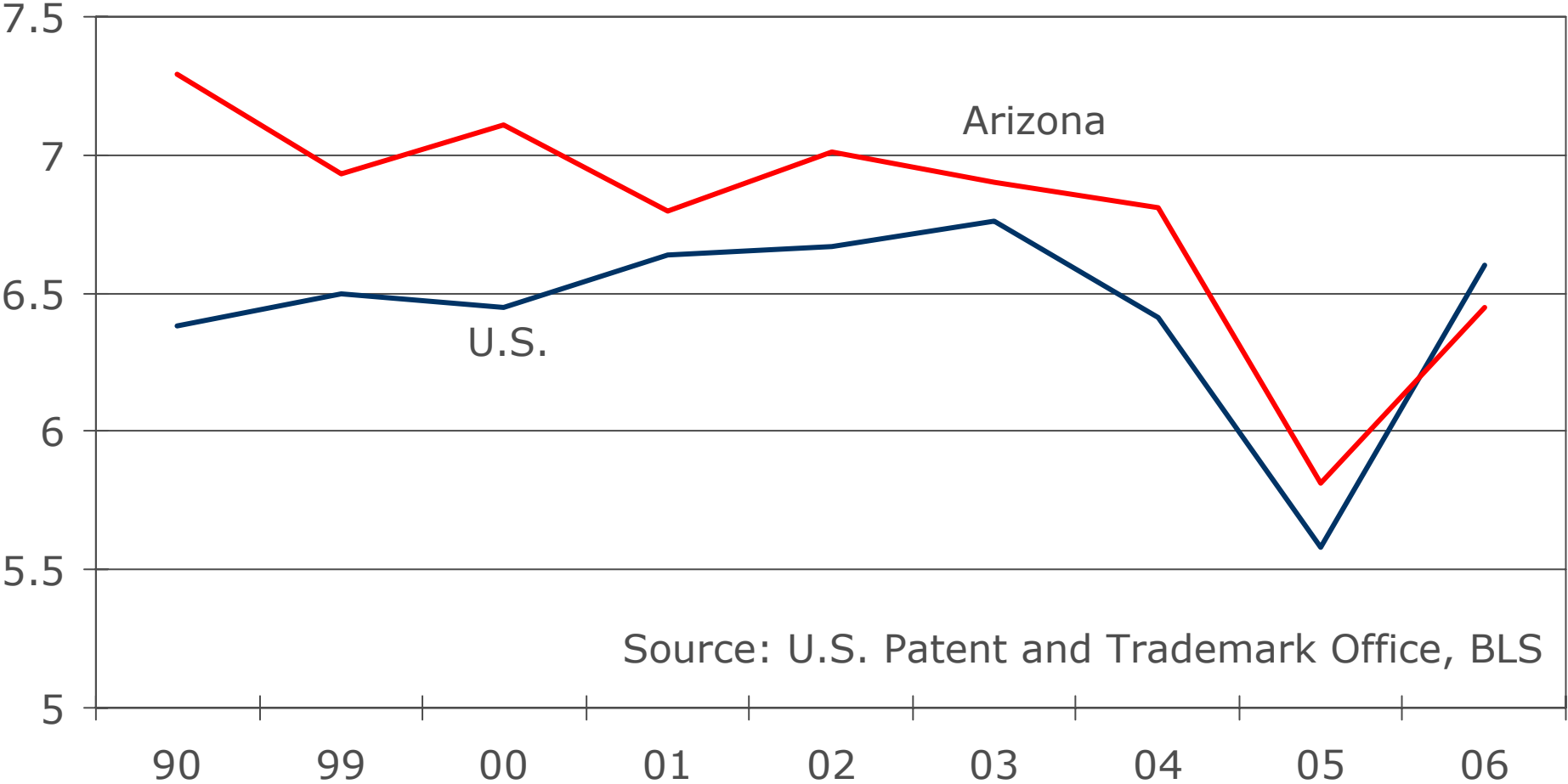
Demographics: Population Distribution

% of population by age cohort, 2006



Technology

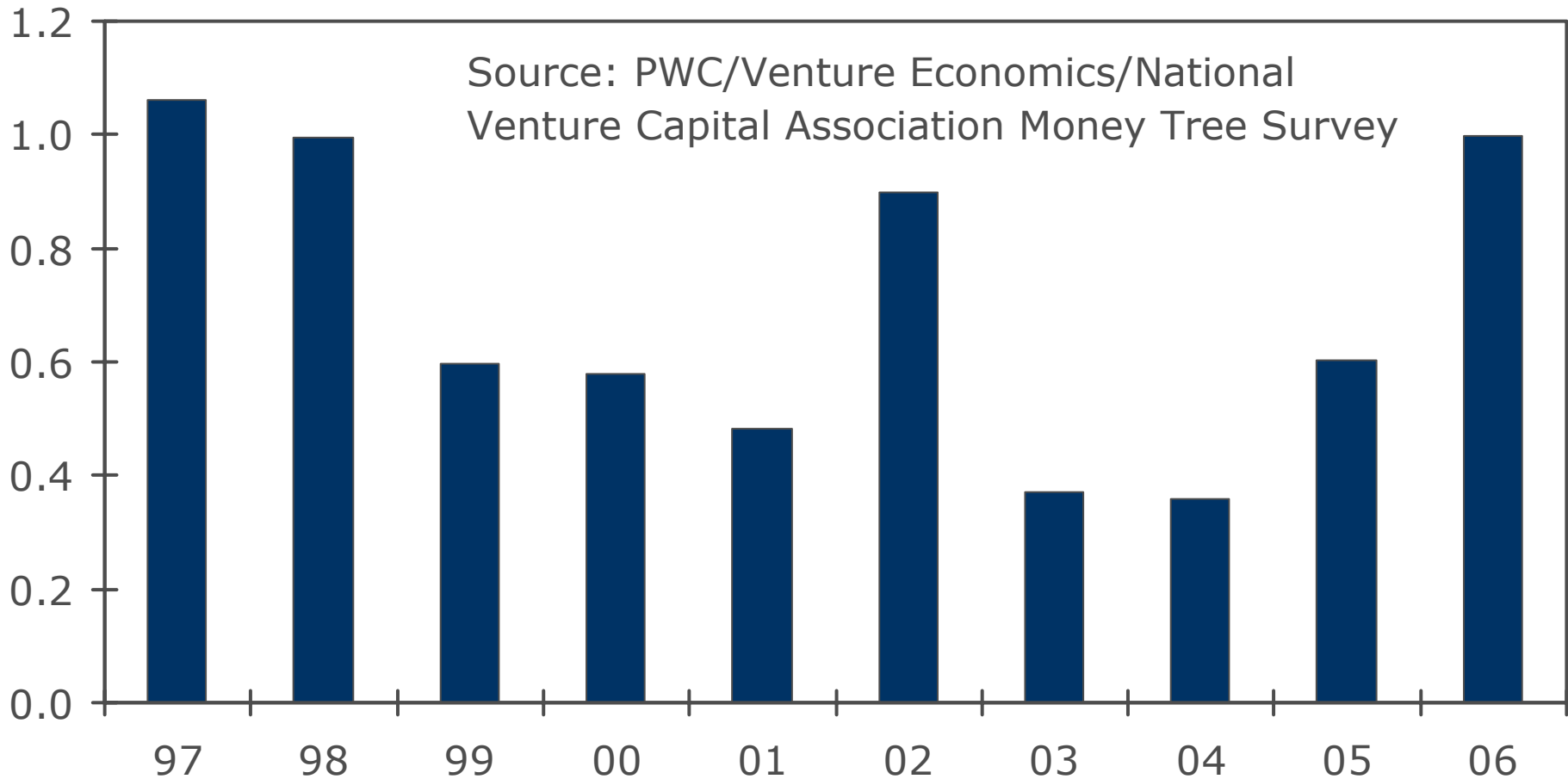
Number of patents for inventions per worker



Source: U.S. Patent and Trademark Office, BLS

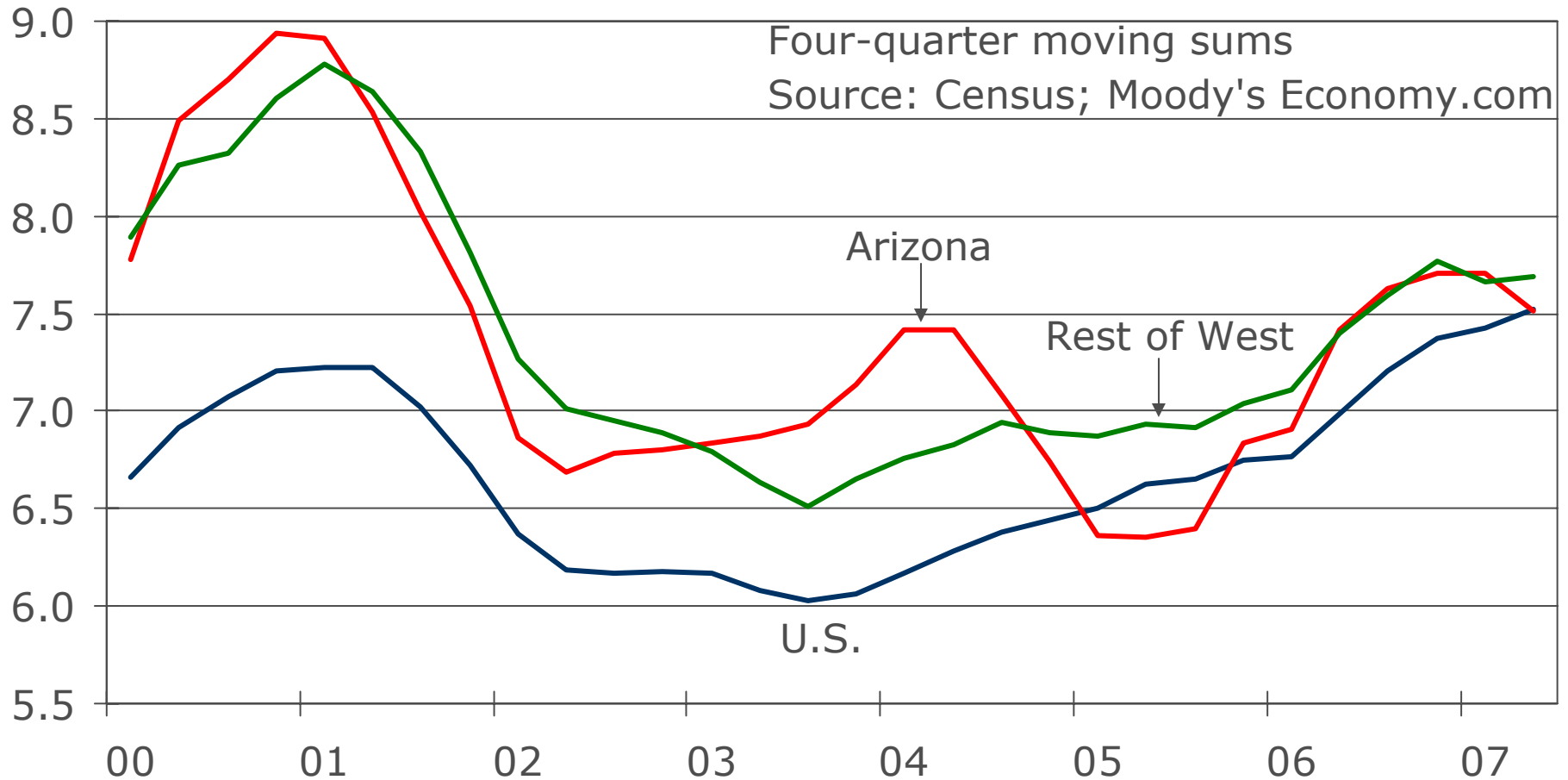
Investment Capital: Venture Capital

Total venture capital placements in Arizona, % of U.S. total



Global Markets: Exports of Goods

Total exports of goods as a % of total gross state product



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